State: District of Columbia Filing Company: Mutual of America Life Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: FUND CHANGES - Individual Life

Project Name/Number: /

## Filing at a Glance

Company: Mutual of America Life Insurance Company

Product Name: FUND CHANGES - Individual Life

State: District of Columbia
TOI: L08 Life - Other
Sub-TOI: L08.000 Life - Other

Filing Type: Form

Date Submitted: 05/03/2018

SERFF Tr Num: MALI-131480443

SERFF Status: Closed-FILED FOR INFORMATION

State Tr Num: State Status:

Co Tr Num:

Implementation On Approval

Date Requested:

Author(s): Robert Thode, James Dolan, Mark Ambrose, James Roth

Reviewer(s): John Rielley (primary)

Disposition Date: 05/04/2018

Disposition Status: FILED FOR INFORMATION

Implementation Date: 05/04/2018

State: District of Columbia Filing Company: Mutual of America Life Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: FUND CHANGES - Individual Life

Project Name/Number: /

### **General Information**

Project Name: Status of Filing in Domicile: Authorized
Project Number: Date Approved in Domicile: 04/09/2018

Requested Filing Mode: Informational Domicile Status Comments: Explanation for Combination/Other: Market Type: Individual Submission Type: New Submission Individual Market Type:

Overall Rate Impact: Filing Status Changed: 05/04/2018

State Status Changed:

Deemer Date: Created By: Mark Ambrose

Submitted By: Mark Ambrose Corresponding Filing Tracking Number:

Filing Description:

On an informational basis, Mutual of America Life Insurance Company ("the Company") is hereby notifying the Department of the following changes to the variable material in the contract and application forms listed at the end of this letter.

The variable material consists of the investment funds (subaccounts) of the separate accounts available under certain contracts and contained in the application forms related thereto.

The Company plans to add the following investment funds under Separate Account No. 3, effective as of the start of business on a date on or after July 1, 2018 (the "Effective Date"):

Mutual of America Investment Corporation Small Cap Equity Index Fund Vanguard Variable Insurance Fund Total Bond Market Index Portfolio MFS VIT III Mid Cap Value Portfolio

On and after the Effective Date, the aforementioned new investment funds will be included in the list of funds and accounts section in new issues of the previously approved contract and in the allocations section of the previously approved application forms listed below. An amended Plan of Operations for the Separate Account adding the new investment funds was approved by the New York State Department of Financial Services on February 15, 2018.

All in-force contract holders will receive a May 1, 2018 update to their product prospectus that includes disclosure about the aforementioned funds.

The Company also plans to make the following change to the name of the Vanguard Variable Insurance Fund REIT Index Portfolio. This fund will now be listed as the Vanguard Variable Insurance Fund Real Estate Index Portfolio. The name change is due to a change being implemented by the fund itself (which is not affiliated with the Company). The investment alternatives in the below listed contract and application forms were filed as variable material with the Department. Accordingly, the aforementioned funds are to be included in the variable material.

CONTRACT FORM APPROVAL DATE

VUL-2008(DC)03/25/2008

APPLICATION FORM APPROVAL DATE

APP-PDVUL(DC)(rev)11/24/2009

State: District of Columbia Filing Company: Mutual of America Life Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: FUND CHANGES - Individual Life

Project Name/Number: /

APP-BL(DC)(rev)11/24/2009

### **Company and Contact**

**Filing Contact Information** 

Mark Ambrose, mark.ambrose@mutualofamerica.com

320 Park Avenue 212-224-1124 [Phone]

New York, NY 11743

**Filing Company Information** 

Mutual of America Life Insurance CoCode: 88668 State of Domicile: New York

Company Group Code: Company Type: 320 Park Ave Group Name: State ID Number:

New York, NY 10022 FEIN Number: 13-1614399

(212) 224-1600 ext. 1520[Phone]

## **Filing Fees**

Fee Required? No Retaliatory? No

Fee Explanation:

State: District of Columbia Filing Company: Mutual of America Life Insurance Company

TOI/Sub-TOI: L08 Life - Other/L08.000 Life - Other

Product Name: FUND CHANGES - Individual Life

Project Name/Number: /

## **Correspondence Summary**

**Dispositions** 

Status	Created By	Created On	Date Submitted
FILED FOR INFORMATION	John Rielley	05/04/2018	05/04/2018

State: District of Columbia Filing Company:

TOI/Sub-TOI:

LO8 Life - Other/L08.000 Life - Other

Product Name:

FUND CHANGES - Individual Life

Project Name/Number: /

## **Disposition**

Disposition Date: 05/04/2018 Implementation Date: 05/04/2018 Status: FILED FOR INFORMATION

Comment:

Rate data does NOT apply to filing.

ScheduleSchedule ItemSchedule Item StatusPublic AccessSupporting DocumentCover LetterFILED FOR INFORMATION ONLY/NO APPROVALYes

Mutual of America Life Insurance Company

State: District of Columbia Filing Company: Mutual of America Life Insurance Company

TOI/Sub-TOI:

LO8 Life - Other/L08.000 Life - Other

Product Name:

FUND CHANGES - Individual Life

Project Name/Number: /

# **Supporting Document Schedules**

Satisfied - Item:	Cover Letter
Comments:	
Attachment(s):	DCinformationalLIFE.pdf
Item Status:	FILED FOR INFORMATION ONLY/NO APPROVAL
Status Date:	05/04/2018

# MUTUAL OF AMERICA

MUTUAL OF AMERICA LIFE INSURANCE COMPANY

> 320 Park Avenue New York NY 10022-6839 212 224 1600 212 224 2516 Fax

Via SERFF

May 1, 2018

Philip Bartow
Associate Commissioner for Insurance Bureau
Dept. of Insurance, Securities, and Banking
Government of the District of Columbia
1050 First Street, N.E.
Suite 801
Washington, DC 20002

Re: Informational Filing of Changes to Material Filed as Variable Company NAIC No. 88668

Dear Associate Commissioner Bartow:

On an informational basis, Mutual of America Life Insurance Company ("the Company") is hereby notifying the Department of the following changes to the variable material in the contract and application forms listed at the end of this letter.

The variable material consists of the investment funds (subaccounts) of the separate accounts available under certain contracts and contained in the application forms related thereto.

The Company plans to add the following investment funds under Separate Account No. 3, effective as of the start of business on a date on or after July 1, 2018 (the "Effective Date"):

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Associate Commissioner Philip Bartow May 1, 2018 Page 2

The investment alternatives in the below listed contract and application forms were filed as variable material with the Department. Accordingly, the aforementioned funds are to be included in the variable material.

### **CONTRACT FORM**

APPROVAL DATE

VUL-2008(DC)

03/25/2008

**APPLICATION FORM** 

APPROVAL DATE

APP-PDVUL(DC)(rev)

11/24/2009

APP-BL(DC)(rev)

11/24/2009

Thank you for your attention to this informational filing.

Sincerely,

Mark Ambrose

Compliance Analyst

State Compliance & Government Regulations

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